



Schedule of fees

Superannuation

www.harwoodandrews.com.au

Price including GST

Fund deed documents

▶ Superannuation fund deed – establishment package

Includes: deed, register, minutes for establishment of the fund, applications to become a member, product disclosure statement and trustee/director trustee declaration.

\$550.00
(volume discounts apply)
Plus stamp duty
(if applicable)

▶ Update of a superannuation fund deed package

Updates a superannuation fund deed to include the current Harwood Andrews Lawyers' deed.

Includes: review of current deed, deed of variation, minutes for the variation of the deed, product disclosure statement.

\$550.00
(volume discounts apply)
Plus stamp duty
(if applicable)

▶ Change of trustee package

Includes: deed of change of trustee, minutes for the change of trustee, trustee/director trustee declaration.

\$440.00

Pension agreements

▶ Account based pension agreement and transition to retirement income stream pension agreement packages

Provides for the payment of a pension, specifies who is the reversionary beneficiary, permits the automatic commencement of pensions for further contributions and permits the commutation and rollover of multiple pensions into one new pension.

Includes: pension agreement, minutes for the commencement of the pension, product disclosure statement and model minutes for the commencement of the pension, product disclosure statement and model minutes for the commencement of pensions from further contributions and the commutation and rollover of multiple pensions into a single pension.

\$330.00
For a pension agreement for a single member

\$440.00
For pension agreements for two members of the same fund

Payment of superannuation benefits package

► Payment of superannuation benefits package

Provides for the payment of superannuation benefits from a trustee of a self-managed superannuation fund to a member, including when a member no longer has capacity.

Includes: all necessary documentation for the payment of superannuation benefits. Please contact Harwood Andrews Lawyers for more information.

\$1,980.00
(plus, if required, \$550.00 (volume discounts apply) for the variation of the fund deed)

Superannuation fund borrowing

See Harwood Andrews' schedule of fees – superannuation borrowing package (“instalment warrant loans”).

Superannuation law advice

Harwood Andrews Lawyers can provide advice on all areas of superannuation including the regulatory requirements of the Superannuation Industry (Supervision) Act and Regulations and the taxation of funds and members under the Tax Acts.

Our superannuation team includes:

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